

Ohio Chapter, Association for Accounting Administration February 18, 2011 Meeting

The February 2011 meeting of the Ohio Chapter, Association for Accounting Administration was held at the OSCPAs office in Dublin, Ohio on February 18, 2011.

The following members were in attendance:

Kelly Bates	Schlabig & Associates, Ltd.	Akron, OH
Tammy Boring	Snyder & Company	Lancaster, OH
Fred Dillon	Dixon Hughes	Charleston, WV
Jim Fahey	Hill, Barth & King	Boardman, OH
Mike Gallagher	Hill, Barth & King	Boardman, OH
David Hill	Arnett & Foster	Charleston, WV
Patti Ianni	Howard, Wershbaile & Co.	Cleveland, OH
Howard Kass	Zinner & Co. LLP	Cleveland, OH
Dana Kugel	Brady Ware	Dayton, OH
Andrew Lorenz	Accounting WEB	Worthington, OH
Brian McGoey	RC Holsinger Associates	Wexford, PA
Edith Newman	Skoda Minotti	Mayfield Village, OH
Kyle Plummer	Norman, Jones, Enlow & Co.	Columbus, OH
Anna Sary	Zinner & Co. LLP	Cleveland, OH
Ian Shakelton	Staff Trak	Independence, OH
Jeff Shumway	Battelle & Battelle	Dayton, OH
Kim Tanner	Whitcomb & Hess	Ashland, OH
John Tokar	Zinner & Co. LLP	Cleveland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH
Linda Watson	Brady Ware	Dayton, OH

Presentation

This meeting's presentation was "Social Media/Internet Presence" presented by Roy Keely of Xcentric.

Business Meeting

Minutes of the previous meeting were approved, as was the Treasurer's report.

Our chapter meetings are eligible for CPE credit. We need to complete a sign in sheet and do evaluations of the speaker at each meeting, and then send the presentation to National, and National will issue the CPE certificates to each participant.

Sharon is working on our chapter website. She will be adding a page for photos and a page for past presidents. She will add a reading list of appropriate books for members. Meeting minutes will also be posted there. There will also be a member news page. She will archive old meeting minutes as well.

All our 2011 meetings will be held at the OSCP office, rather than at Franklin University, as we have been doing in the past.

Jim reported that National membership is now at 926 members. Registrations for the National conference are about 60 people ahead of this time last year.

The Ohio Chapter will offer a scholarship to the National conference for a first-time attendee. If necessary, we could present two scholarships. If you are interested in this scholarship, please send a letter to Kim. We also plan to sponsor a half break at the National conference.

The Tech Fly-In will be held in Chicago May 10 and 11. There will also be a Controllers Fly-In later in the year. The Ohio Chapter will hold a technology meeting here later in the year as well.

This year's July meeting will be held in Ashland, as Kim is the current president, and it is customary for the chapter president to host this meeting.

Jeff, David and Jim will make up the nominating committee for the coming year. Sharon will take the role of President and Tammy will continue in the role of Treasurer. The positions of Vice President, Secretary and Program Chair are open for next year. Please let Jeff know if you are interested in any of these positions.

Kelly reviewed the speakers she has lined up for future meetings:

- May – Scott Warwick, Legal Update
- July – CCH, What's New in Audit
- September – Jeff Pawlow, The Growth Partnership

Next Meeting

The next meeting will be held on Friday, May 20, 2011 at the OSCP office in Dublin.

Roundtable Topics

1. AAM – Logotournament.com
2. PayPal
3. Budgeting or Forecasting Software
4. PTO Donating
5. Social Media Policies
6. Engagement Letters
7. Disclosure Consent Forms
8. Associations
9. Smart Phone Policy
10. Exchange Hosting
11. Biz Actions
12. Flex Schedules
13. 50th Anniversary
14. Audit Confirmations
15. iShade
16. Long Term Care
17. Upward Academy Network
18. OSCP - CPE